

**City of Donna
HB 1378 Debt Obligation Report
As of September 30th, 2016**

<u>Entity:</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Development Corporation of Donna, Inc. (Type B) (Sales Tax)	No	Sales Tax Rev & Ref Bds Ser 2009	4,305,000.00	09/30/2016	3,605,000.00	1,731,031.25	5,336,031.25	8/1/2034 12:00:00 AM	NR	NR	A-	NR
Donna Economic Development Corp (Type A) (Sales Tax)	No	Sales Tax Rev & Ref Bds Ser 2009	4,390,000.00	09/30/2016	3,680,000.00	1,779,175.00	5,459,175.00	8/1/2034 12:00:00 AM	NR	NR	A-	NR
Donna, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2009	5,500,000.00	09/30/2016	4,455,000.00	2,073,855.25	6,528,855.25	2/1/2034 12:00:00 AM	NR	NR	NR	NR
Donna, City of (General Obligation Debt)	Yes	Ltd Tax Ref Bds Ser 2012	4,775,000.00	09/30/2016	4,775,000.00	697,007.00	5,472,007.00	2/1/2025 12:00:00 AM	NR	NR	NR	NR
Donna, City of (General Obligation Debt)	Yes	Tax Notes Ser 2014	1,200,000.00	09/30/2016	1,010,000.00	45,312.00	1,055,312.00	2/1/2021 12:00:00 AM	NR	NR	NR	NR
Donna, City of (General Obligation Debt)	Yes	C/O Ser 2015	4,065,000.00	09/30/2016	4,065,000.00	1,906,987.50	5,971,987.50	2/15/2035 12:00:00 AM	NR	NR	A	NR
Donna, City of (General Obligation Debt)	Yes	C/O Ser 2016	6,060,000.00	09/30/2016	6,000,000.00	2,458,151.25	8,458,151.25	2/15/2036 12:00:00 AM	NR	NR	A	NR
Donna, City of (General Obligation Debt)	Yes	Comb Tax & Intrl Toll Bridge Rev Ref Bds Ser 2016	27,485,000.00	09/30/2016	27,485,000.00	22,688,915.56	50,173,915.56	2/15/2042 12:00:00 AM	NR	NR	A	NR
					<u>\$ 55,075,000</u>	<u>\$ 33,380,435</u>	<u>\$ 88,455,435</u>					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		55,075,000.00	33,380,434.81	88,455,434.81
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		55,075,000.00	0.00	0.00
Total GO Debt		47,790,000.00	29,870,228.56	77,660,228.56
Total GO Debt + Authorized But Unissued Debt		47,790,000.00	0.00	0.00
2015 Population	27,528	0.00	0.00	0.00
Total GO Debt per Capita		1,736.05	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,736.05	0.00	0.00
Total GO Principal & Interest per Capita		2,821.14	0.00	0.00